



Reviewed Condensed Consolidated Results

for the year ended 31 July 2009

- ▲ Revenue up 32,0% to R1 255,1 million
- ▲ PBT up 27,3% to R116,5 million
- ▲ EPS up 25,5% to 120,7 cents
- ▲ HEPS up 25,9% to 121,9 cents
- ▲ Cash up 73,6% to R206,9 million
- ▲ Dividend up 20,0% to 30,0 cents

In 2009 we began promoting and selling our various offerings as a combined composite solution to our blue chip customers, a process we believe will support our endeavours to be the chosen lifelong technology partner to our key customers.

Internally we have created a powerful leadership team strong enough to manage the doubling of EOH. We also enhanced our shared services effectiveness allowing our operating units to focus on their people and customers.

In 2009 EOH demonstrated its ability to attract technology partners, blue chip customers and the best people in the industry.

Events after balance sheet date

There have been no material transactions since the end of the year that warrant adjustment to, or notification in, the condensed consolidated financial results.

Future plans

The local economic environment is showing signs of improvement with customers undertaking IT initiatives beyond the maintenance and support of their existing IT investment.

Being recognised as a major player in the technology, consulting and outsourcing space has enhanced our ability to deliver effective 'end to end' solutions, enabling EOH to offer its large clients a single source for a significant portion of their IT needs.

The EOH brand is now well established, we have a solid customer base of over 2 500 clients, a wide spread of offerings, a strong annuity base and a healthy balance sheet – EOH is in a strong position to grow even further. We aim to gain our future growth by expanding our existing product sets and service offerings as well as via strategic acquisitions. We believe we have the ability, the management, the track record and the resources to do this effectively.

Transformation

EOH has 34,3% broad-based effective black ownership. Of the group's over 1 600 employees, 43,5% are black as is 60% of EOH's board of directors. EOH has an AA Black Economic Empowerment rating (Level 3 contributor) and has progressed its Enterprise Development initiative. EOH is committed to inclusive transformation involving all its people and stakeholders.

Dividends

Notice is hereby given that a cash dividend of 30 cents (2008: 25 cents) per share (the dividends) has been declared and is payable to shareholders recorded in the books at the close of business on Friday, 30 October 2009. Shareholders are advised that the last day of trade *cum* the dividend will be Friday, 23 October 2009. The shares will trade *ex* the dividend as from Monday, 26 October 2009. Payment will be made on Monday, 2 November 2009. Share certificates may not be dematerialised or rematerialised during the period Monday, 26 October 2009 to Friday, 30 October 2009, both days inclusive.

Asher Bohbot
Chief Executive Officer

14 September 2009

Registered office

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Executive directors

Asher Bohbot (Chief Executive Officer)

Lucky Khumalo (Deputy Chief Executive Officer)

Pumeza Bam, John King, Dion Ramoo, Jane Thomson

Non-executive directors

Dr Mathews Phosa (Chairman), Prof. Tshilidzi Marwala

Tebogo Skwambane, Rob Sporen (Dutch)

Company secretary

Adri Els

EOH Holdings Limited

Incorporated in the Republic of South Africa

(Company registration no: 1998/014669/06)

Share code: EOH ISIN: ZAE000071072

("EOH" or "the group")

Sponsor

Merchantec (Proprietary) Limited

Auditors

IAPA Johannesburg Chartered Accountants Inc.



Systems make it possible...
...**People** make it happen